

Fill in this information to identify your case:

United States Bankruptcy Court for the:

DISTRICT OF MONTANA

Case number (if known) Chapter 7☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Lattice Biologics Inc.</u>	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names		
3. Debtor's federal Employer Identification Number (EIN) <u>46-3545118</u>		
4. Debtor's address	Principal place of business <u>512 E. Madison Avenue</u> <u>Suite 1A</u> <u>Belgrade, MT 59714</u> Number, Street, City, State & ZIP Code <u>Gallatin</u> County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL) <u>www.latticebiologics.com</u>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor **Lattice Biologics Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

5419**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Lattice Biologics Inc.** Case number (if known) _____
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? *Check all that apply:*
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?
- ☐ No
☒ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☒ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** **501 E. Madison Avenue**
Suite 1A
Belgrade, MT, 59714-0000
- Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☒ No
- ☐ Yes. Insurance agency _____
 Contact name _____
 Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds. *Check one:*
- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets
- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor

Lattice Biologics Inc.

Name

Case number (if known)

16. Estimated liabilities☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Lattice Biologics Inc.** Case number (if known) _____
 Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **March 12, 2021**
 MM / DD / YYYY

X /s/ Guy Cook
 Signature of authorized representative of debtor
 Title **President**

Guy Cook
 Printed name

18. Signature of attorney

X /s/ Matt Shimanek
 Signature of attorney for debtor

Date **March 12, 2021**
 MM / DD / YYYY

Matt Shimanek
 Printed name

Shimanek Law PLLC
 Firm name

317 East Spruce Street
Missoula, MT 59802
 Number, Street, City, State & ZIP Code

Contact phone **406-544-8049** Email address **matt@shimaneklaw.com**

6605 MT
 Bar number and State

United States Department of Justice
Financial Litigation Unit
405W. Congress Street #4900
Tucson, AZ 85701

AST Trust Company
1 Toronto Street #1200 Toronto
Toronto, ON Canada M5C 2V6 M5C 2V6

Chad W. Otten
227 Creedon Circle
Alameda, CA 94502

Delaware Division of Revenue
PO Box 2044
Wilmington, DE 19899

Atomic Pest Control, LLC
P.O.Box 7131
Mesa, AZ 85216

Chata Biosystems LLC
PO Box 198
Cleburne, TX 76033

Internal Revenue Service
PO Box 7346
Philadelphia, PA 19101-7346

Broadridge
P.O. Box 57461
Toronto, ON Canada M5W 5M5 M5W 5M5

CNA
PO Box 790094
Saint Louis, MO 63179

Montana Department of Revenue
PO Box 7701
Helena, MT 59604-7701

Bryn Mawr Equipment Finance
P801 W Lancaster Ave.
Bryn Mawr, PA 19010

Cole-Parmer
13927 Collections Center Drive
Chicago, IL 60693

AATB
8200 Greensboro Drive
Ste. 320
Mc Lean, VA 22102

Burns, Figa & Will P.C.
6400 S Fiddlers Green Circle # 1000
Englewood, CO 80111

Cox Communications
P.O. BOX 78071
Phoenix, AZ 85062

Airport Concepts
1819 W. Olive Ave.
Burbank, CA 91506

C. William Mulligan Law Firm
2940 S. Cholla Street
Chandler, AZ 85286

Donna Medina
5613 W Palo Verde Ave
Glendale, AZ 85302

American Express
PO Box 650448
Dallas, TX 75265

CallExperts
P.O. Box 31418
Charleston, SC 29417-7000

Donor Network West
1000 Broadway #600
Oakland, CA 94607

American Tissue Services Foundation
5940 Seminole Center Court
#210
Madison, WI 53711

Canada Revenue Agency
PO Box 3800
STN A Sudbury
Ontario, CAN P4A 0C3

Dr. Dinakar Golla
107 Gamma Dr # 210
Pittsburgh, PA 15238

Amur Equipment Finance
PO Box 2555
Grand Island, NE 68802

Cell Signaling Technology
3 Trask Lane
Danvers, MA 01923

Dru Nelson
1225 W. Kagy Blvd.
Apt. 4
Bozeman, MT 59715

Emergency Restoration
8202 N 74th Pl
Scottsdale
Scottsdale, AZ 85258

General Distributing
PO Box 2606
Great Falls, MT 59403

Leland L. McCoy
5 Via Dolcetto
Henderson, NV 89011

Eurofins VRL, Inc.
PO Box 84080
Chicago, IL 60689

Global Merchant
121 South Orange Ave
Orlando, FL 32801

Life Alaska Donor Services, Inc.
235 East 8th Ave Suite 100
Anchorage, AK 99501

EverBank Commercial Finance, Inc.
PO Box 911608
Denver, CO 80291

Guy Cook
3810 Bill's Loop N
PO Box 488
Island Park, ID 83429

Lifeshare of OK
4705 N.W. Expressway
Oklahoma City, OK 73132

eXsurco Medical
PO Box 336
Vermilion, OH 44089

Hay & Watson
900-1450 Creekside Drive
Vancouver CAN BC 5B3 V6J

LifeSharing of San Diego
7436 Mission Valley Rd
San Diego, CA 92108

Fed Ex Freight
PO Box 840
Harrison, AR 72602

Henry Schein
PO Box 7156
Irvine, CA 92618

Linda Heylin
PO Box 17
Brookdale, CA 95007

Fedex- SenseAware
3650 Hacks Cross Road
Bldg F. 1st Floor
Memphis, TN 38125

ILC Technology LLC
100 Spectrum Center Drive #900
Irvine, CA 92618

Livingston Fire Service
P.O. Box 44
Livingston, MT 59047

Fisher Scientific
13551 Collections Ctr Dr
Chicago, IL 60693

IPC
405 Orchard Street
Antioch, IL 60002

Maryland Dept of Health & Hygien
Spring Grove Hospital Center
55 Wade Ave.
Catonsville, MD 21228

Flow Capital
1 Adelaide Street East
Suite 3002
PO Box 171
Toronto ON M5C 2V9

Ivey, Barnum & O'Mara LC
170 Mason St
Greenwich, CT 06830

Matrix Medical Waste Services
7395 Fowler Ln
Bozeman, MT 59718

Gencure
6211 IH-10 West
San Antonio, TX 78201

Kenneth Conger MD
P.O. Box 572
Kootenai, ID 83840

McKesson Medical
PO Box 51020
Los Angeles, CA 90051

MeadowLark Construction LLC
84 Annie Glade Drive
Bozeman, MT 59718

MNP LLP
300-111 Richmond Street W Toronto
Toronto, ON M5H 2G4

Prudential Overall Supply
PO Box 11210
Santa Ana, CA 92711

Mediant
P.O. Box 29967
New York, NY 10087

Morton Law LLP
1200 750 West Pender St
Vancouver, BC V6C 2T8

Quick International
175-28
148th Ave.
Jamaica, NY 11434

Medline
Dept LA 21558
Pasadena, CA 91185

MTF
125 May Street Edison
Edison, NJ 08837

Rafferty Machine & Tool
2722 NW 74TH Place
Gainesville, FL 32653

MedMix Systems
Grundstrasse12 CH6343
Rolkruez, Switzerland

NanoTech
1906 Overland Dr Chapel Hill,
Chapel Hill, NC 27517

Rahav Innovative Technologies
3370 N Hayden Rd #123-520
Scottsdale, AZ 85251

Merit Medical Systems Inc.
PO Box 204842
Dallas, TX 75320

NCI
7125 Northland Terrace N. #100
Minneapolis, MN 55428

RCC Ventures
11 Broadway #500
New York, NY 10004

Michael Bauer MD and Assoc
Medical Director Consulting 200 S.
Castle Rock, CO 80104

No. 1 Courier, LLC
P.O. Box 12782
Chandler, AZ 85248

Redwood Fund
528 Palisades Dr. #507
Pacific Palisades, CA 90272

Michigan Donor Services
4289 Shetland Dr
Ann Arbor, MI 48105

NW Energy
11 E Park St
Butte, MT 59701

Renmark Financial
1050 3400 De Maisonneuve O.
Montreal QC, CAN H3Z03B8 H3Z 03

Mid-America Transplant Services
1110 Highlands Plaza Drive #100
Saint Louis, MO 63110

OneLegacy
221 S Figueroa St #500
Los Angeles, CA 90012

RMG OsteoArthritis
1937 W Palmetto St
PMB 109
Florence, SC 29501

Midnite Air Corp dba MNX
26035 Network Place
Chicago, IL 60673

Ortho Spine Companies
9815 E Bell Road #120
Scottsdale, AZ 85251

S.R.E.D. Solutions Incorporated
65 Briggs Ave
Richmond Hill, ON L4B 3A3

Semple, Marchal & Cooper, LLP
2700 N. Central Ave 9th Fl
Phoenix, AZ 85004

Tess Lofsky Barrister & Solicitor
106B Claremont Street
Toronto, ON M6J 2M5

Snell & Wilmer L.L.P.
One Arizona Center
Phoenix, AZ 85004

US Small Business Administration
409 3rd Street, SW
Washington, DC 20416

Spierings Ortho
Madoerastraat 24 6524 LH
Nijmegen, 6524 The Netherlands

Wash Textile & Supply
514 E Madison Unit 103
Belgrade, MT 59714-4000

Staples Advantage
PO Box 83689 Chicago
Chicago, IL 60696

Winnipeg Regional Health Authority
791 Notre Dame Avenue
Winnipeg, MB R3E 0M1 MB R3E 0M1

Steripax, Inc
5412 Research Drive
Huntington Beach, CA 92649

Mark DePaco
DT Law Partners LLP
125 E. Victoria Street
Suite I
Santa Barbara, CA 93101

Steris Inc
2500 Commerce Drive
Libertyville, IL 60048

Ms. Maggie Stein
124 South Main Street
Suite 201
Livingston, MT 59047

Stermi Note Interest
Stermi Note Interest

TelaGen, LLC
2075 Centre Pointe Blvd # 103
Tallahassee, FL 32308

Terrell's
215 Haggerty Lane
Bozeman, MT 59715

**United States Bankruptcy Court
District of Montana**

In re **Lattice Biologics Inc.**

Debtor(s)

Case No.
Chapter

7

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Lattice Biologics Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

Lattice Biologics LTD
PO Box 60
Island Park, ID 83429

100% Owner

☐ None [Check if applicable]

March 12, 2021

Date

/s/ Matt Shimanek

Matt Shimanek

Signature of Attorney or Litigant
Counsel for **Lattice Biologics Inc.**
Shimanek Law PLLC
317 East Spruce Street
Missoula, MT 59802
406-544-8049
matt@shimaneklaw.com